



# Welcome to our practice!

Will you please help us by providing us with the following confidential information?

## PATIENT INFORMATION:

E-mail Address: \_\_\_\_\_, Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Preferred to be called: \_\_\_\_\_, Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

SS#: \_\_\_\_\_, Driver's License: \_\_\_\_\_ Sex:   M     F   Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_, Address, City State, Zip \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone # : \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Spouse's Address (if different than above): \_\_\_\_\_, City, State, Zip: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Address, City, State, Zip: \_\_\_\_\_

**In the event that we must contact you for scheduling changes, etc, please indicate the best PHONE NUMBER during business hours to phone you:**

**Phone number:** \_\_\_\_\_, **Place** \_\_\_\_\_ **Time:** \_\_\_\_\_

How did you hear about our office? Please check:  Internet  Patient referral  Website  Yellow Pages  Mailer  Other \_\_\_\_\_

**If you were a referral, whom may we thank for their trust in us?** \_\_\_\_\_

## INSURANCE INFORMATION:

**Primary** Insurance Company : \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_: Member's ID# \_\_\_\_\_ Birth date: \_\_\_\_\_

Group# or Policy # \_\_\_\_\_

**I herby authorize the release of any information to my insurance company or companies, including records of examinations, diagnosis and/or treatment. This release is solely for facilitating the billing and reimbursement directly to Columbia Dental of insurance benefits under which I am entitled. I herby agree that I am financially responsible for all treatment rendered, and understand that complete payment will be made after each treatment, unless other financial arrangements have been previously arranged.**

**Date:** \_\_\_\_\_ **Patient's Signature:** \_\_\_\_\_

## CONSENT:

I herby authorize Columbia Dental to take the necessary x-rays, study models, photographs or any other diagnostic aids deemed appropriate by Columbia Dental to make a thorough diagnosis of the patient's needs, lab needs; and for the use of dental education, which may include full face or smile photos. I understand that my dental insurance is a contract between me and the insurance carrier and not between Columbia Dental and my insurance company. I fully understand that it is my financial responsibility only for all dental treatment regardless of insurance coverage.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Dr. Signature: \_\_\_\_\_



# HIPAA PRIVACY FORM

## Acknowledgement of Receipt of Notice of Privacy Practices

**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

I, \_\_\_\_\_, have received a copy/explanation of this office's Notice of Privacy Practices.

\_\_\_\_\_  
(Signature of Patient and/or Guardian) (Date) \_\_\_\_\_

(Relationship to Patient) Self \_\_\_\_\_ or Other: \_\_\_\_\_

### For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers (such as a language barrier) prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgement at time of service
- Other (Please specify) \_\_\_\_\_

## Our Financial Philosophy

It is important to us that the quality of our business services matches the quality of our dental care. We want the handling of your account, from the start to be perceived as an extension of the dental care we provide you and your family.

### Patient's Role

As with any partnership, both parties have a role to play. Our role is to provide you with quality service. In turn, your role is to pay for your treatment at time of services. Our team will work with you to determine financial arrangements that make sense for both of us. With an agreement made, our joint follow-through will result in a win for everyone. So that we may file your insurance claim(s) correctly, we ask all patients to complete our Information and Insurance Form before seeing the doctor as that insures our office of obtaining the correct information to better serve you in regards to your benefits.

### Regarding Insurance:

**We file insurance claims for all patients with insurance benefits. We accept assignment of insurance benefits, however the balance is your responsibility whether your insurance company pays or not. We cannot bill your insurance company unless you give us your complete insurance information. Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. If your insurance company has not paid on your claim within 45 days, the full balance will automatically be transferred to you. That balance will be due upon billing.**

We very much appreciate your payment upon receipt of services. In the event that your insurance company denies payment of a service, you are responsible for that fee. Any unpaid balance after insurance pays is due within 45 days.

**WE ACCEPT CASH, CHECKS OR DISCOVER, MASTERCARD, VISA, AMERICAN EXPRESS WE OFFER ACCESS TO EXTENDED PAYMENT PLANS WITH CREDIT APPROVAL which I give my consent for a credit check.**

**We expect insurance payment within 45 days from the date of service. If your insurance has not paid and the account becomes 60 days delinquent, the account will become a cash account balance will be due at this time. After 90 days of non-payment we will send your account to collections, unless payment arrangement is made.**

### Cancellation Fee:

**Columbia Dental has a 24 hour cancellation policy. Any no show appointments or appointments cancelled less than 24 hours are subject to \$50/per hour cancellation fee of the appointment time scheduled.**

I have read the Financial Philosophy. I understand, accept, and agree to this Financial Philosophy.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness of Columbia Dental

\_\_\_\_\_  
Date

**MEDICAL HEALTH HISTORY**

**PATIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**A. CIRCLE YOUR ANSWERS** (leave BLANK if you do not understand the question):

- 1. Yes No Are you in good health?
- 2. Yes No Has there been a change in your health within the last year? Explain: \_\_\_\_\_
- 3. Yes No Have you been hospitalized or had a serious illness in the last 5 years? Explain: \_\_\_\_\_

- 4. Yes No Are you being treated by a physician now? For what? \_\_\_\_\_

Name of your physician: \_\_\_\_\_ Date of last Medical Exam: \_\_\_\_\_

**B. HAVE YOU EVER EXPERIENCED?**

- |                                                   |                                           |
|---------------------------------------------------|-------------------------------------------|
| 5. Yes No Chest Pains                             | 15. Yes No Dizziness                      |
| 6. Yes No Swollen Ankles                          | 16. Yes No Ringing in ears                |
| 7. Yes No Shortness of breath                     | 17. Yes No Frequent Headaches             |
| 8. Yes No Recent weight loss, fever, night sweats | 18. Yes No Fainting spells                |
| 9. Yes No Persistent cough, coughing up blood     | 19. Yes No Blurred Vision                 |
| 10. Yes No Bleeding problems, bruising easily     | 20. Yes No Seizures                       |
| 11. Yes No Sinus Problems                         | 21. Yes No Excessive thirst               |
| 12. Yes No Difficulty swallowing                  | 22. Yes No Frequent urination             |
| 13. Yes No Joint pain, stiffness                  | 23. Yes No Dry Mouth                      |
| 14. Yes No Jaundice                               | 24. Yes No Sleep apnea or chronic snoring |

**C. DO YOU HAVE OR HAVE YOU HAD:**

- |                                                 |                                                        |
|-------------------------------------------------|--------------------------------------------------------|
| 25. Yes No Heart disease/ Heart murmur          | 36. Yes No HIV positive or AIDS-ARC                    |
| 26. Yes No Heart attack, heart defects,         | 37. Yes No Tumors, Cancer                              |
| 27. Yes No Asthma                               | 38. Yes No Arthritis, rheumatism                       |
| 28. Yes No Rheumatic fever                      | 39. Yes No Eye disease                                 |
| 29. Yes No Stroke, hardening of arteries        | 40. Yes No Skin disease                                |
| 30. Yes No High Blood Pressure                  | 41. Yes No Anemia                                      |
| 31. Yes No TB, emphysema or other lung diseases | 42. Yes No VD (syphilis or gonorrhea)                  |
| 32. Yes No Hepatitis, A B C                     | 43. Yes No Herpes                                      |
| 33. Yes No Stomach problems, ulcers             | 44. Yes No Kidney, bladder diseases                    |
| 34. Yes No Diabetes                             | 45. Yes No Thyroid, adrenal diseases                   |
| 35. Yes No Mitral Valve Prolapse                | 46. Yes No History of diabetes, heart problems, cancer |

**D. DO YOU HAVE OR HAVE YOU HAD:**

- |                                     |                                                 |
|-------------------------------------|-------------------------------------------------|
| 47. Yes No Surgeries _____          | 52. Yes No Radiation Treatments                 |
| 48. Yes No Blood Transfusions _____ | 53. Yes No Chemotherapy                         |
| 49. Yes No Artificial Joint _____   | 54. Yes No Prosthetic heart valve               |
| 50. Yes No Contact Lenses _____     | 55. Yes No Pacemaker                            |
| 51. Yes No Psychiatric Care _____   | 56. Yes No Currently taking Birth Control Pills |
|                                     | 57. Yes No Currently Pregnant or nursing        |

**E. DO YOU TAKE OR HAVE TAKEN:**

- 58. Yes No Recreational drugs
- 59. Yes No Alcohol
- 60. Yes No Tobacco in any forms
- 61. Yes No Phen Phen diet Pills or any other diet pills
- 62. Yes No Fosamax/Boniva or other Bisphosphonate drugs
- 63. Yes No Blood Thinners or Aspirin

**F. VITAMINS & MEDICATIONS:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**ALLERGIES: LATEX, ANY DRUGS, FOODS, MEDICATIONS, METALS, JEWELRY, ACRYLICS, ETC, please list allergies:**

**G. ALL PATIENTS:**

- 63. Yes No Do you have or have you had any other diseases or medical problems NOT listed on this form? If so, please explain:

- 64. Yes No Have you ever been told by a physician or dentist that you need to be pre-medicated with antibiotics prior to any dental treatment for artificial joints or heart conditions?

**H. Name of your former Dentist:** \_\_\_\_\_ **How long since you were last seen?** \_\_\_\_\_

65. Is keeping your teeth important to you? [Y] [N] If yes, why? \_\_\_\_\_

66. On a scale of 1-10, 10 being the best, where would you rate your smile?

67. On a scale of 1-10, 10 being the best, where you rate your oral health?

68. Have you experienced any of the following problems:

Bleeding gums [Y] [N],

Bad Breath or sour taste in mouth [Y] [N]

Burning sensations in mouth [Y] [N]

Soreness in jaw [Y] [N],

Is it hard for you to open wide? [Y] [N]

Clicking or popping in jaw [Y] [N]

Do you or your parents wear dentures/partials? [Y] [N]

Sensitivity to Hot & Cold [Y] [N]

Snoring [Y] [N]

Food catching between teeth [Y] [N]

Clenching or Grinding of Teeth [Y] [N]

Pain/soreness around ears, eyes, face [Y] [N]

Stiff neck muscles [Y] [N]

Do you smoke or chew tobacco? [Y] [N]

70. Does having dental treatment make you afraid or nervous? [Y] [N] If yes, what specific things bother you? \_\_\_\_\_

71. Is the brightness of your teeth important to you? [Y] [N]

72. If you could change anything about your smile which of the following would you want?

Whiter [Y] [N]

Close space or spaces [Y] [N]

Replace chipped teeth [Y] [N]

Replace missing teeth [Y] [N]

Replace old crowns [Y] [N]

Remove silver fillings [Y] [N]

Remove Stains/Spots on teeth [Y] [N]

Excess showing of Teeth [Y] [N]

Replace old plastic filling(s) [Y] [N]

Straighter [Y] [N]

Less Gum showing [Y] [N]

Reshape/resize my teeth [Y] [N]

73. Fill in this question for us please: Together, what goals would you like for your oral health lifetime care ?

74. In presenting your treatment plan and talking to the doctor please let us know which is best for you?:

\_\_\_\_\_ I like lots of information and details

\_\_\_\_\_ I like just the basics and facts

75. **Please let us know which is most important to you when making your dental health decision. Number from 1 to 5 in order of importance. \*\*\*\*1 being most important and 5 being least important \*\*\*\***

\_\_\_\_\_ Quality of Care

\_\_\_\_\_ Comfort of Care

\_\_\_\_\_ Finances and budget

\_\_\_\_\_ Time

\_\_\_\_\_ Relationship with Doctor and Staff

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_